



Rental Income & Expenses Checklist

Gather these to report rental income accurately.

INCOME

- | | |
|--|--|
| ☐ Rent received (per unit) | ☐ Deposits kept |
| ☐ Other income (parking, laundry) | |

OPERATING EXPENSES

- | | |
|--|---|
| ☐ Property taxes | ☐ Property management fees |
| ☐ Insurance | ☐ Advertising |
| ☐ Utilities you pay | ☐ Strata / condo fees |
| ☐ Repairs & maintenance | |

FINANCING & OTHER

- | | |
|--|--|
| ☐ Mortgage interest (not principal) | ☐ Motor vehicle (if eligible) |
| ☐ Legal / accounting fees | ☐ Office / supplies |

ALSO NOTE

- | | |
|---|---|
| ☐ Purchase & improvement costs (capital) | ☐ First-year or sale details |
| ☐ % rented vs personal use | |

General information only, not tax, accounting, or legal advice. Requirements vary by situation — contact AccFin Inc. for guidance specific to you. Yashu Bansal — FCA (ICAI, India) · ACA & BFP (ICAEW, UK) · RPA (Canada) · QuickBooks Certified ProAdvisor. Services provided on a non-assurance basis.